**Market Notice**

**Date: 31 January 2014**

**Subject:** New Financial Instrument Listing

***(DELTA PROPERTY FUND LIMITED –“DLTC02”)***

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The JSE Limited has granted a listing to **DELTA PROPERTY FUND LIMITED** on Interest Rate Market with effect from 3 February 2014 under its Domestic Medium Term Note Programme dated 19 July 2013.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 2,000,000,000.00

**Total Notes Outstanding** R 552,000,000.00

**Bond Code** DLTC02

**Nominal Issued** R 190,000,000.00

**Issue Price** 100%

**Coupon** 6.142% nacq

**Coupon Indicator**  Fixed

**Trade Type** Price

**Maturity Date** 6 May 2014

**Books Close** 1 May 2014

**Interest Payment Date(s)** 6 May 2014

**Last Day to Register** By 17:00 on 30 April 2014

**Issue Date** 3 February 2014

**Date Convention** Following

**Interest Commencement Date** 3 February 2014

**First Interest Payment Date** 6 May 2014

**ISIN No.** ZAG000112210

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Shalini Vandayar Nedbank Capital +27 11 2944634

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222